

LANCASTER CARDIOLOGY MEDICAL GROUP /
FIRST VALLEY MEDICAL GROUP
HEALTH QUESTIONNAIRE

PRIMARY LANGUAGE: DATE:
NAME: SSN:
ADDRESS: PHONE:
STREET CITY STATE ZIP
AGE: DATE OF BIRTH: HEIGHT: WEIGHT:

FAMILY PHYSICIAN
NAME ADDRESS

OCCUPATION EMPLOYER

CHIEF COMPLAINT:

DURATION: DATE OF ONSET

ANY OTHER COMPLAINT

DURATION

PAST MEDICAL HISTORY (LIST ILLNESS)

- 1. 2. 3.
4. 5. 6.

HOSPITALIZATIONS (HOW MANY AND WHERE)

OPERATIONS (LIST THE TYPE)

ALLERGIES (MEDICATIONS AND/OR FOOD)

- 1. 2. 3.
4. 5. 6.

LIST MEDICATIONS YOU ARE TAKING

- 1. 2. 3.
4. 5. 6.

HAS ANY BLOOD RELATIVE EVER HAD THE FOLLOWING: (CIRCLE ONE)

Table with 3 columns: Condition (CANCER, T.B., DIABETES, HEART TROUBLE, HIGH BLOOD PRESSURE, STROKE, CONVULSIONS), YES, NO

**TEST, PATIENT**

BLEEDING TENDENCY	YES	NO
ARTHRITIS	YES	NO
ANEMIA	YES	NO
PSYCHIATRIC PROBLEM	YES	NO

**ANY DECEASED IN FAMILY (LIST CAUSE OF DEATH)**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**ARE YOU:**    **MARRIED**        **SINGLE**        **SEPARATED**        **DIVORCED**        **WIDOWED**

**HABITS**

DO YOU SMOKE?                    YES    NO                    HOW MANY? \_\_\_\_\_

DO YOU DRINK ALCOHOL?        YES    NO                    HOW MUCH? \_\_\_\_\_

**SYSTEM REVIEW:**                    DO YOU HAVE ANY OF THE FOLLOWING?

**GENERAL:**

RECENT WEIGHT CHANGE	YES	NO
HAVE YOU BEEN IN GOOD GENERAL HEALTH MOST OF YOUR LIFE	YES	NO
DO YOU HAVE A FEVER/CHILLS	YES	NO

**SKIN:**

SKIN DISEASE	YES	NO
JAUNDICE	YES	NO
HIVES, ECZEMA, OR RASH	YES	NO
FREQUENT INFECTION OR BOILS	YES	NO
ABNORMAL PIGMENTATION	YES	NO

**HEAD-EYES-EARS-NOSE-THROAT:**

EYE DISEASE OR INJURY	YES	NO
DO YOU WEAR GLASSES	YES	NO
DOUBLE VISION	YES	NO
HEADACHES	YES	NO
GLAUCOMA	YES	NO
ITCHING EYES OR NOSE	YES	NO
SNEEZING OR RUNNY NOSE	YES	NO
NOSEBLEEDS	YES	NO
CHRONIC SINUS TROUBLE	YES	NO
EAR DISEASE	YES	NO
IMPAIRED HEARING	YES	NO
DIZZINESS OR TRANSIENT EPISODES OR UNCONSCIOUSNESS	YES	NO

**NECK:**

STIFFNESS	YES	NO
THYROID TROUBLE	YES	NO
ENLARGED GLANDS	YES	NO

**RESPIRATORY:**

COLD (NOW)	YES	NO
SPITTING UP BLOOD	YES	NO
CHRONIC OR FREQUENT COUGH	YES	NO
ASTHMA OR WHEEZING	YES	NO
DIFFICULTY BREATHING	YES	NO
ANY TROUBLE WITH LUNGS	YES	NO
PLEURISY OR PNEUMONIA	YES	NO

**CARDIOVASCULAR:**

DIZZY SPELLS	YES	NO
CHEST PAIN OR ANGINA PECTORIS	YES	NO
SHORTNESS OF BREATH WITH WALKING OR LYING DOWN	YES	NO
DIFFICULTY WALKING TWO BLOCKS	YES	NO
HEART TROUBLE OR HEART ATTACKS	YES	NO
HIGH BLOOD PRESSURE	YES	NO
SWELLING OF HANDS, FEET, ANKLES	YES	NO
HEART MURMUR	YES	NO
PALPITATIONS	YES	NO

**GASTROINTESTINAL:**

PEPTIC ULCER (STOMACH OR DUODENAL)	YES	NO
VOMITING BLOOD OR FOOD	YES	NO
GALLBLADDER DISEASE	YES	NO
LIVER TROUBLE	YES	NO
HEPATITIS	YES	NO
PAINFUL BOWEL MOVEMENTS	YES	NO
BLEEDING WITH BOWEL MOVEMENTS	YES	NO
BLACK STOOLS	YES	NO
HEMORRHOIDS OR PILES	YES	NO
RECENT CHANGE IN BOWEL HABITS	YES	NO
FREQUENT DIARRHEA	YES	NO
HEARTBURN OR INDIGESTION	YES	NO

**TEST, PATIENT**

Health Questionnaire

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CRAMPING OR PAIN IN THE ABDOMEN	YES	NO
DOES FOOD STICK IN THROAT	YES	NO
CONSTIPATION	YES	NO

**GENITOURINARY:**

LOSS OF URINE	YES	NO
FREQUENT URINATION	YES	NO
NIGHT TIME URINATING	YES	NO
BURNING OR PAINFUL URINATION	YES	NO
BLOOD IN URINE	YES	NO
KIDNEY TROUBLE	YES	NO
KIDNEY STONES	YES	NO
BRIGHT'S DISEASE	YES	NO

**GYNECOLOGICAL:**

AGE PERIODS STARTED \_\_\_\_\_ HOW MANY DAYS DO PERIODS LAST \_\_\_\_\_

ANY PAIN WITH YOUR PERIODS                      YES                      NO

DATE OF FIRST DAY OF LAST PERIOD: \_\_\_\_\_

NUMBER OF PREGNANCIES: \_\_\_\_\_

NUMBER OF MISCARRIAGES: \_\_\_\_\_

NUMBER OF CHILDREN: \_\_\_\_\_ AGES: \_\_\_\_\_

**LOCOMOTOR-MUSCULOSKELETAL:**

VARICOSE VEINS	YES	NO
WEAKNESS OF MUSCLES OR JOINTS	YES	NO
ANY DIFFICULTY IN WALKING	YES	NO
ANY PAIN IN CALVES OR BUTTOCKS WHILE WALKING, RELIEVED BY REST	YES	NO

**NEURO-PSYCHIATRIC:**

BLURRING OF VISION	YES	NO
HEADACHE	YES	NO
HEAD INJURY	YES	NO
CONVULSIONS	YES	NO
PARALYSIS	YES	NO
NUMBNESS	YES	NO
TINGLING	YES	NO
DIFFICULTY WITH URINE CONTROL	YES	NO
SPEECH TROUBLE	YES	NO
MEMORY LOSS	YES	NO

LOSS OF CONSCIOUSNESS

YES NO

**HEMATOLOGIC:**

ARE YOU SLOW TO HEAL AFTER CUTS

YES NO

BLOOD DISEASE

YES NO

ANEMIA

YES NO

PHLEBITIS

YES NO

HAVE YOU HAD DIFFICULTY WITH BLEEDING EXCESSIVELY AFTER  
TOOTH EXTRACTION SURGERY

YES NO

HAVE YOU HAD ABNORMAL BRUISING OR BLEEDING

YES NO

**ENDOCRINE:**

THYROID DISEASE

YES NO

HORMONE THERAPY

YES NO

ANY CHANGE IN HAT OR GLOVE SIZE

YES NO

HAVE YOU BECOME COLDER THAN BEFORE OR SKIN BECOME DRYER

YES NO

SOURCE OF INFORMATION, IF OTHER THAN PATIENT: \_\_\_\_\_

SIGNATURE OF PERSON ACQUIRING THIS INFORMATION: \_\_\_\_\_

\_\_\_\_\_  
DOCTOR

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF PATIENT

*We will use your health information for regular health operations.*

**For example:** Members of the medical staff, the risk or quality improvement manager, or members of the quality improvement team may use information in your health record to assess the care and outcomes in your case and others like it. This information will then be used in an effort to continually improve the quality and effectiveness of the healthcare and service we provide.

**Business associates:** There are some services provided in our organization through contacts with business associates. Examples include physician services in the emergency department and radiology, certain laboratory tests, and a copy service we use when making copies of your health record. When these services are contracted, we may disclose your health information to our business associate so that they can perform the job we've asked them to do and bill you or your third-party payer for services rendered. To protect your health information, however, we require the business associate to appropriately safeguard your information.

**Directory:** Unless you notify us that you object, we will use your name, location in the facility, general condition, and religious affiliation for directory purposes. This information may be provided to members of the clergy and, except for religious affiliation, to other people who ask for you by name.

**Notification:** We may use or disclose information to notify or assist in notifying a family member, personal representative, or another person responsible for your care, your location, and general condition.

**Communication with family:** Health professionals, using their best judgment, may disclose to a family member, other relative, close personal friend or any other person you identify, health information relevant to that person's involvement in your care or payment related to your care.

**Research:** We may disclose information to researchers when their research has been approved by an institutional review board that has reviewed

the research proposal and established protocols to ensure the privacy of your health information.

**Funeral directors:** We may disclose health information to funeral directors consistent with applicable law to carry out their duties.

**Organ procurement organizations:** Consistent with applicable law, we may disclose health information to organ procurement organizations or other entities engaged in the procurement, banking, or transplantation of organs for the purpose of tissue donation and transplant.

**Marketing:** We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

**Fund raising:** We may contact you as part of a fund-raising effort.

**Food and Drug Administration (FDA):** We may disclose to the FDA health information relative to adverse events with respect to food, supplements, product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement.

**Workers compensation:** We may disclose health information to the extent authorized by and to the extent necessary to comply with laws relating to workers compensation or other similar programs established by law.

**Public health:** As required by law, we may disclose your health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability.

**Law enforcement:** We may disclose health information for law enforcement purposes as required by law or in response to a valid subpoena.

Federal law makes provision for your health information to be released to an appropriate health oversight agency, public health authority or attorney, provided that a work force member or business associate believes in good faith that we have engaged in unlawful conduct or have otherwise violated professional or clinical standards and are potentially endangering one or more patients, workers or the public.

## NOTICE OF PRIVACY POLICIES

FOR

## LANCASTER CARDIOLOGY MEDICAL GROUP/FIRST VALLEY MEDICAL GROUP

Revision Number     0

THIS NOTICE DESCRIBES HOW INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

#### **Introduction**

At Lancaster Cardiology Medical Group/First Valley Medical Group, we are committed to treating and using protected health information about you responsibly. This Notice of Health Information Practices describes the personal information we collect, and how and when we use or disclose that information. It also describes your rights as they relate to your protected health information. This Notice is effective April 14, 2003, and applies to all protected health information as defined by federal regulations.

#### **Understanding Your Health Record/Information**

Each time you visit Lancaster Cardiology Medical Group/First Valley Medical Group, a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care or treatment. This information, often referred to as your health or medical record, serves as a:

- Basis for planning your care and treatment,
- Means of communication among the many health professionals who contribute to your care,
- Legal document describing the care you received,
- Means by which you or a third-party payer can verify that services billed were actually provided,
- A tool in educating health professionals,
- A source of data for medical research,
- A source of information for public health officials charged with improving the health of this state and the nation,
- A source of data for our planning and marketing,
- A tool with which we can assess and continually work to improve the care we render and the outcomes we achieve,

Understanding what is in your record and how your health information is used helps you to: ensure its accuracy, better understand who, what, when, where, and why others may access your health information, and make more informed decisions when authorizing disclosure to others

#### **Your Health Information Rights**

Although your health record is the physical property of Lancaster Cardiology Medical Group/First Valley Medical Group, the information belongs to you. You have the right to:

- Obtain a paper copy of this notice of information practices upon request,
- Inspect and copy your health record as provided for in 45 CFR 164.524,
- Amend your health record as provided in 45 CFR 164.528,
- Obtain an accounting of disclosures of your health information as provided in 45 CFR 164.528,
- Request communications of your health information by alternative means or at alternative locations,
- Request a restriction on certain uses and disclosures of your information as provided by 45 CFR 164.522, and
- Revoke your authorization to use or disclose health information except to the extent that action has already been taken.

#### **Our Responsibilities**

Lancaster Cardiology Medical Group/First Valley Medical Group is required to:

- Maintain the privacy of your health information,
- Provide you with this notice as to our legal duties and privacy practices with respect to information we collect and maintain about you,
- Abide by the terms of this notice,
- Notify you if we are unable to agree to a requested restriction, and
- Accommodate reasonable requests you may have to communicate health information by alternative means or at alternative locations.

We reserve the right to change our practices and to make the new provisions effective for all protected health information we maintain. Should our information practices change, we will mail a revised notice to the address you've supplied us, or if you agree, we will email the revised notice to you.

We will not use or disclose your health information without your authorization, except as described in this notice. We will also discontinue to use or disclose your health information after we have received a written

revocation of the authorization according to the procedures included in the authorization.

#### **For More Information or to Report a Problem**

If have questions and would like additional information, you may contact the practice's Privacy Officer, at 661-948-7608.

If you believe your privacy rights have been violated, you can file a complaint with the practice's Privacy Officer, or with the Office for Civil Rights, U.S. Department of Health and Human Services. There will be no retaliation for filing a complaint with either the Privacy Officer or the Office for Civil Rights. The address for the OCR is listed below:

*Office for Civil Rights*  
U.S. Department of Health and Human Services  
200 Independence Avenue, S.W.  
Room 509F, HHH Building  
Washington, D.C. 20201

#### **Examples of Disclosures for Treatment, Payment and Health Operations**

*We will use your health information for treatment.*

**For example:** Information obtained by a nurse, physician, or other member of your health care team will be recorded in your record and used to determine the course of treatment that should work best for you. Your physician will document in your record his or her expectations of the members of your health care team. Members of your health care team will then record the actions they took and their observations. In that way, the physician will know how you are responding to treatment.

We will also provide your physician or a subsequent health care provider with copies of various reports that should assist him or her in treating you once you're discharged from this hospital.

*We will use your health information for payment.*

**For example:** A bill may be sent to you or a third-party payer. The information on or accompanying the bill may include information that identifies you, as well as your diagnosis, procedures, and supplies used.

TEST, PATIENT

Lancaster Cardiology Medical Group/First Valley Medical Group

**Acknowledgement of Receipt of Privacy Notice**

I have been presented with a copy of this provider's Notice of Privacy Policies, detailing how my information may be used and disclosed as permitted under federal and state law. I understand the contents of the Notice, and I request the following restriction(s) concerning the use of my personal medical information:

\_\_\_\_\_

\_\_\_\_\_

Further, I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. Regulations pertaining to medical assignment of benefits apply.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

If not signed by patient, please indicate relationship to patient (e.g., spouse)

Relationship: \_\_\_\_\_ Witnesses by: \_\_\_\_\_

**Internal-Use Only:**

If patient or patient's representative refuses to sign acknowledgement of receipt of notice, please document the date and time the notice was presented to patient and sign below.

Presented on (date and time): \_\_\_\_\_

By: (name and title): \_\_\_\_\_



TEST, PATIENT

DOB:

**Do I have to fill out one of these forms?**

No, you do not have to fill out any of these forms if you don't want to. You can just talk with your doctors and ask them to write down what you've said in your medical chart. And you can talk with your family. But people will be more clear about your treatment wishes if you write them down. And your wishes are more likely to be followed if you write them down.

**Will I still be treated if I don't fill out these forms?**

Absolutely. You will still get medical treatment. We just want you to know that, if you become too sick to make decisions, someone else will have to make them for you. Remember that:

✓ **A DURABLE POWER OF ATTORNEY FOR HEALTH CARE** lets you name someone to make treatment decisions for you. That person can make most medical decisions - not just those about life-sustaining treatment - when you can't speak for yourself. Besides naming an agent, you can also use the form to say when you would and wouldn't want particular kinds of treatment.

✓ If you don't have someone you want to name to make decisions when you can't, you can sign a **NATURAL DEATH ACT DECLARATION**. This DECLARATION says that you do not want life-prolonging treatment if you are terminally ill or permanently unconscious.

No Federal restrictions apply to this information except where indicated. For more information, contact the National Department of Health and Human Services, 400 Independence Avenue, S.W., Washington, D.C. 20492.

**How can I get more information about advance directives?**

Ask your doctor, nurse, or social worker to get more information for you.

No, I decline further information at this time.

Yes, I would like to receive further information.

\_\_\_\_\_  
Patient's Signature Date

Patient provided written information on advance directives.

\_\_\_\_\_  
Staff's Signature Date

**Your Right  
To Make  
Decisions  
About  
Medical  
Treatment**



This brochure explains your rights to make health care decisions and how you can plan what should be done when you can't speak for yourself.

A federal law requires us to give you this information. We hope this information will help increase your control over your medical treatment.

**First Valley Medical Group / Lancaster Cardiology Medical Group, Inc.**

43847 N Hutton Avenue  
Lancaster, CA 93534  
(661) 726-3

43860 N 10th Street West  
Lancaster, CA 93534  
(661) 726-3

1535 N China Lake Blvd., Suite A  
Lancaster, CA 93534  
(760) 446-1690

**PATIENT REGISTRATION (PLEASE PRINT)  
PLEASE COMPLETE BOTH SIDES OF THIS FORM**

**REFERRED BY:** \_\_\_\_\_

**Primary Language :** \_\_\_\_\_

**PATIENT INFORMATION**

**Cell Phone # ( )** \_\_\_\_\_

**Patient's Name:** \_\_\_\_\_  
Last First Middle Phone

**Address:** \_\_\_\_\_  
Street City State Zip Date of Birth

# \_\_\_\_\_ M  
Social Security Sex Marital Status Driver's License Number

**Occupation:** \_\_\_\_\_ ( )  
Work Phone

**Employer:** \_\_\_\_\_

**Work Address:** \_\_\_\_\_  
Street City State Zip

**In Case Of Emergency Contact** \_\_\_\_\_ Relation Phone

**SPOUSE/RESPONSIBLE PARTY INFORMATION**

**Responsible Party:** \_\_\_\_\_ ( )  
Last First Middle Phone

**Address:** \_\_\_\_\_ #  
Street City State Zip Social Security

**Date of Birth** \_\_\_\_\_ **Driver's License Number** \_\_\_\_\_ **Relationship** \_\_\_\_\_

**Occupation:** \_\_\_\_\_ ( )  
Work Phone

**Employer:** \_\_\_\_\_

**Work Address:** \_\_\_\_\_  
Street City State Zip

**Spouse's Name:** \_\_\_\_\_ ( )  
Phone Number

**Address:** \_\_\_\_\_ #  
Street City State Zip Social Security

**Employer:** \_\_\_\_\_  
Work Phone

**Work Address:** \_\_\_\_\_  
Street City State Zip

TEST, PATIENT

**INSURANCE INFORMATION:**

MediCare No. \_\_\_\_\_

Medi-cal No. \_\_\_\_\_

**Private Insurance**

(1) Company \_\_\_\_\_

Group No. \_\_\_\_\_

Address: \_\_\_\_\_

Certificate No. \_\_\_\_\_

Subscriber No. \_\_\_\_\_

City State Zip

( ) \_\_\_\_\_

Phone

(2) Company \_\_\_\_\_

Group No. \_\_\_\_\_

Address: \_\_\_\_\_

Certificate No. \_\_\_\_\_

Subscriber No. \_\_\_\_\_

City State Zip

( ) \_\_\_\_\_

Phone

(3) Company \_\_\_\_\_

Group No. \_\_\_\_\_

Address: \_\_\_\_\_

Certificate No. \_\_\_\_\_

Subscriber No. \_\_\_\_\_

City State Zip

( ) \_\_\_\_\_

Phone

If you have Medical Insurance, it is necessary to have your signature on file. Please provide the information requested above and sign at the bottom of the page.

I hereby authorize the physician indicated above to furnish information to insurance carriers concerning this illness/accident, and I hereby irrevocably assign to the doctor all payments for medical services rendered. I understand that I am financially responsible for all charges whether or not covered by Insurance.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# TEST, PATIENT

State of California - Health and Human Services Agency

Department of Health Services

## "STAYING HEALTHY" ASSESSMENT Adults, 18 years of age and older

Patient Stamp	
Patient Number	Plan Name/Number
(Patient stamp not used, write in Patient and Plan Name/Number)	

Patient's name (first, last)	Date of birth	Sex	Today's date	<b>For Clinical Use</b> Assistance needed: Reading: <input type="checkbox"/> Yes <input type="checkbox"/> No Understanding: <input type="checkbox"/> Yes <input type="checkbox"/> No
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*You and your health care team can work together towards better health. Please answer these questions as best you can. You may check (✓) "Skip" if you do not know an answer or do not wish to answer. You may talk with your provider about any questions. Your answers will be protected as part of your medical record.*

Annual Review Discussion

Sample Question and Answer: Do you play sports?	Yes	No	Skip	Intervention Code/Date/Initials
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	Yes	No	Skip	
<b>Do You:</b>				
1. Receive health care from anyone besides a medical doctor (such as an acupuncturist, herbalist, chiropractor, or other healer)?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Skip	
2. See the dentist at least once a year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Skip	
3. Drink milk or eat yogurt or cheese at least 3 times each day?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Skip	
4. Eat at least 5 servings of fruits or vegetables each day?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Skip	
5. Try to limit the amount of fried or fast foods that you eat?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Skip	
6. Exercise or do moderate physical activity such as walking or gardening 5 days a week?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Skip	
7. Think you need to lose or gain weight?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Skip	
8. Often feel sad, down, or hopeless?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Skip	
9. Have friends or family members that smoke in your home?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Skip	
10. Often spend time outdoors without sunscreen or other protection such as a hat or shirt?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Skip	

Clinical Use	Intervention Code: <input type="checkbox"/> C1 <input type="checkbox"/> C2 <input type="checkbox"/> C3 <input type="checkbox"/> C4 <input type="checkbox"/> C5 <input type="checkbox"/> C6 <input type="checkbox"/> C7 <input type="checkbox"/> C8 <input type="checkbox"/> C9 <input type="checkbox"/> C10 Education/Motivational: <input type="checkbox"/> E1 <input type="checkbox"/> E2 <input type="checkbox"/> E3 <input type="checkbox"/> E4 <input type="checkbox"/> E5 <input type="checkbox"/> E6 <input type="checkbox"/> E7 <input type="checkbox"/> E8 <input type="checkbox"/> E9 Follow-up/Need: <input type="checkbox"/> F1 <input type="checkbox"/> F2 <input type="checkbox"/> F3 <input type="checkbox"/> F4 <input type="checkbox"/> F5 <input type="checkbox"/> F6 <input type="checkbox"/> F7 <input type="checkbox"/> F8 <input type="checkbox"/> F9 Program/Notes:
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